Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting Issuer		
1 Issuer's name		2 Issuer's employer identification number (EIN)
Vericity, Inc.		46-2348863
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact
3 Name of contact for additional information	4 Telephone No. of contact	3 Email address of contact
Chris Kim	chris.kim@fidelitylife.com	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact
0700 W D M A OL 0000		
8700 W. Bryn Mawr Ave., Ste. 900S	O Classification and description	Chicago, IL 60631
8 Date of action	9 Classification and description	
December 2019	Cash distribution to shareholders of	of Vericity. Inc. common stock
10 CUSIP number 11 Serial number		13 Account number(s)
		,,
92347D100	VERY	
		ee back of form for additional questions.
		te against which shareholders' ownership is measured for
the action ► In 2019, Vericity, Inc. ma	de a cash distribution to its common shar	reholders of record as detailed below:
Data Daid. Dagarahan 2010. Amayunt	nor abora ¢ / 2E	
Date Paid: December 2019 Amount	per share: \$ 6.25	
		ity in the hands of a U.S. taxpayer as an adjustment per
		estors should consult their tax advisor. Based on
		pital. A return of capital will reduce the shareholders'
	ne stock is reduced to zero, the remainder	of the distribution will be treated as a capital gain
to shareholders.		
Describe the calculation of the change in valuation dates ► See #15 above.	basis and the data that supports the calcul	ation, such as the market values of securities and the

Part II Organizational Action (continued)

event that	ne issu ofits un	applicable Internal Revenue Code section uer has earnings and profits, distributions and Section 316. Where distributions the rules of Section 301(c) to determine	ions to shareholders will be reported exceed current and accumulated ea	d as taxable dividends rnings and profits un	s to the extent of such earnings der Section 312, shareholders
under S	Section	n 301(c)(3).			
18 Ca	an any	resulting loss be recognized?► As an	y return of capital will reduce the ta	x basis in the shares	held as of the date of
distribu	ıtion, i	in the event of any subsequent dispos	als the relevant tax basis should ref	lect the reduction due	e to the capital
distribu	ition.				
-					
10 D ₂	rovido	any other information necessary to imply	amont the adjustment, such as the rep	ortable tay year > The	raduction in tay basis
		any other information necessary to imple the date of the distribution, which is D			
		osequent to the date of the distribution		•	ibject to the basis
readelle	311 3 4 1	sequent to the date of the distribution	TSHOULD CONSIDER THE IMPACT OF THE	busis reduction.	
		r penalties of perjury, I declare that I have exa, it is true, correct, and complete. Declaration			
Sign Here	Signa	ture Chill		Date ▶ 12/1	7/2019
		your name ► Chris Kim		Title ► CFO	
Deid	i iiiii.	Print/Type preparer's name	Preparer's signature	Date	Chook T if PTIN
Paid	. ro	7			Check if self-employed
Prepa Use C		Firm's name ▶	1		Firm's EIN ▶
ose C	JIIIY	Firm's address ▶			Phone no.
Send Fo	orm 89	37 (including accompanying statements	to: Department of the Treasury, Intern	nal Revenue Service, O	-